

# USHDEV ENGITECH LIMITED

(A Company under Corporate Insolvency Resolution Process vide NCLT Order dated 26 April 2023)

## Summary of Claims as on 2<sup>nd</sup> July 2024:

S. No.	Category of Creditor	Amount Claimed (Rs.)	Claims Admitted (Rs.)	Claims not Admitted (Rs.)	Contingent claims (Rs.)	Claims under verification (Rs.)
1.	Secured Financial Creditors (Form C)	-	-	-	-	-
2.	Unsecured Financial Creditors (Form C)	68,02,09,865	67,98,65,048	3,44,817	-	-
<b>Total Financial Creditor claims</b>		<b>68,02,09,865</b>	<b>67,98,65,048</b>	<b>3,44,817</b>	-	-
3.	Operational Creditors (Government Dues, Form B)	8,78,55,613	49,74,776	4,94,98,227	3,33,82,610	-
4.	Operational Creditors (Other than Workmen, Employees and Government Dues, Form B)	52,954	40,214	12,740	-	-
5.	Operational Creditors (Employees, Form D)	-	-	-	-	-
<b>Total Operational Creditor claims</b>		<b>8,79,08,567</b>	<b>50,14,990</b>	<b>4,95,10,967</b>	<b>3,33,82,610</b>	-
<b>Grand Total</b>		<b>76,81,18,432</b>	<b>68,48,80,038</b>	<b>4,98,55,784</b>	<b>3,33,82,610</b>	-

## Notes:

1. The above claims are as per the information received from the claimants in Form B and Form C till 2<sup>nd</sup> July 2024.
2. Contingent claims are the claims received by the RP after issuance of request for resolution plans as per Regulation 36B of the CIRP Regulations and categorized as such for collation, upon verification. Treatment of the same will be subject to the recommendation of the CoC and directions of the NCLT in the application for condonation of delay to be filed by the Resolution Professional in terms of regulation 13(1C)(b) of the IBBI (Insolvency Resolution for Corporate Persons) Regulations, 2016.
3. The claim admitted is based upon a verification of proof of claim and is subject to revision/ substantiation/ modification based on any additional information/evidence/clarification/ revised claim being received from the respective creditor.
4. Amount under verification relate to those claim/components of claim for which verification is pending.
5. Communication also sent to other creditors based on books of accounts available as on insolvency commencement date and contact details available from the management of the Corporate Debtor
6. No other claims have been received till 2<sup>nd</sup> July 2024.

# USHDEV ENGITECH LIMITED

(A Company under Corporate Insolvency Resolution Process vide NCLT Order dated 26 April 2023)

## List of claims by Unsecured Financial Creditors as on 2<sup>nd</sup> July 2024

S. No	Financial Creditor	Facility	Amount Claimed (Rs.)	Claims Admitted (Rs.)	Claims not Admitted (Rs.)	Claims under verification (Rs.)	Voting %	Secured
1	ICICI Bank Limited	Corporate Guarantee	68,02,09,865	67,98,65,048	3,44,817	-	100	No
<b>Total</b>			<b>68,02,09,865</b>	<b>67,98,65,048</b>	<b>3,44,817</b>			

### Notes:

The list of Financial Creditor is as per claims received in Form C till 2<sup>nd</sup> July 2024

1. The status of claim has been communicated to the respective Financial Creditor
2. The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification based on any additional information/evidence/clarification/ revised claim being received from the respective creditors
3. Amount under verification relate to those claims/components of claims for which verification is pending
4. No other claims have been received till 2<sup>nd</sup> July 2024
5. Communication also sent to other creditors based on books of accounts available as on insolvency commencement date and contact details available from the management of the Corporate Debtor

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## List of claims by Operational Creditors as on 2<sup>nd</sup> July 2024

S. No	Operational Creditor	Sub-Category	Claims Filed (Rs)	Claims Admitted (Rs.)	Claims not Admitted (Rs.)	Contingent claims (Rs.)	Claims under verification (Rs)
1.	IDBI Trusteeship Services Limited	Other than Workmen, Employees and Government Dues	34,153	34,153	-	-	-
2.	The Income Tax Officer, Ward 12(3), Pune	Government Dues	4,74,95,270	-	4,74,95,270	-	-
3.	National Security Depository Ltd	Other than Workmen, Employees and Government Dues	18,801	6,061	12,740	-	-
4.	Department of Goods and Service Tax, Government of Maharashtra	Government Dues	92,665	92,665	-	-	-
5.	Tamil Nadu State, State Tax Officer	Government Dues	48,82,111	48,82,111	-	-	-
6.	The Income Tax Officer, Corporate Range-3, Chennai	Government Dues	3,53,85,567	-	20,02,957	3,33,82,610	-
<b>Total</b>			<b>8,79,08,567</b>	<b>50,14,990</b>	<b>4,95,10,967</b>	<b>3,33,82,610</b>	<b>-</b>

### Notes:

1. The above claims are as per the information received from the claimants in Form B till 2<sup>nd</sup> July 2024.
2. Contingent claims are the claims received by the RP after issuance of request for resolution plans as per Regulation 36B of the CIRP Regulations and categorized as such for collation, upon verification. Treatment of the same will be subject to the recommendation of the CoC and directions of the NCLT in the application for condonation of delay to be filed by the Resolution Professional in terms of regulation 13(1C)(b) of the IBBI (Insolvency Resolution for Corporate Persons) Regulations, 2016.
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